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WORLDGATE GLOBAL LOGISTICS LTD

盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8292)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 JANUARY 2021

References are made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**Notice of EGM**”) of Worldgate Global Logistics Ltd (the “**Company**”) dated 30 December 2020. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 18 January 2021.

Boardroom Share Registrar (HK) Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed and acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of all the Resolutions put to vote at the EGM are set out as follows:

ORDINARY RESOLUTIONS		FOR	AGAINST
1.	To approve the Acquisition and the grant of the Specific Mandate to the Directors of the Company	379,230,000 (100%)	0
2.	To approve the Share Consolidation	379,230,000 (100%)	0
3.	To approve the Authorised Share Capital Increase	379,230,000 (100%)	0

* For the full text of the Resolutions, please refer to the Notice of EGM as contained in the Circular.

Note: The number of votes and approximate percentage of voting Shares as stated above are based on the total number of issued Shares held by the Shareholders and voted at the EGM in person, by authorized representative or proxy.

Since more than 50% of the votes were cast in favour of the above Resolutions at the EGM, the Resolutions were duly passed as ordinary resolutions.

As at the date of the EGM, there were 1,000,000,000 issued Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules. As such, there were a total of 1,000,000,000 Shares, representing 100% of the issued share capital of the Company as at the date of the EGM, entitling holders thereof to attend and vote on the Resolutions at the EGM.

None of the Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM. None of the Shareholders have stated in the Circular their intention to vote against or to abstain from voting on any of the Resolutions at the EGM.

By Order of the Board
WORLDGATE GLOBAL LOGISTICS LTD
Lai Kwok Hei
Chairman

Hong Kong, 18 January 2021

As at the date of this announcement, the executive Directors are Mr. LAI Kwok Hei and Ms. TSUI Ka Mei; the independent non-executive Directors are Mr. WONG Siu Keung Joe, Ms. WONG Hoi Yan Audrey and Mr. MA Kin Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the Company's website at <http://www.worldgate.com.hk>.