

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: WORLDGATE GLOBAL LOGISTICS LTD

Stock code (ordinary shares): 8292

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 September 2021.....

A. General

Place of incorporation: CAYMAN ISLANDS

Date of initial listing on GEM: 6 JULY 2016

Name of Sponsor(s): _____

Names of directors: Executive Directors

(please distinguish the status of the directors

- Executive, Non-Executive or Independent

Non-Executive)

LAI Kwok Hei

Independent Non-executive Directors

WONG Siu Keung Joe

WONG Hoi Yan, Audrey

MA Kin Hung

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	Number of shares	Percentage of shareholding
	JL Investments Capital Limited ("JL Investments")	10,530,000 (Note 1)	6.65%
	Crown World Investments Limited ("Crown World")	16,000,000 (Note 2)	10.10%
	Noble Might Limited ("Noble Might")	20,000,000 (Note 3)	12.62%

Notes:

1. JL Investments is a company owned as to 100% by Mr. Lau Chi Yuen, Joseph ("Mr. Lau"). By virtue of the SFO, Mr. Lau is deemed to be interested in 10,530,000 Shares held by JL Investments
2. Crown World is a company owned as to 100% by Mr. Zhong Xian Wen ("Mr. Zhong"). By virtue of the SFO, Mr. Zhong is deemed to be interested in 16,000,000 Shares held by Crown World.
3. Noble Might is a company owned as to 100% by Ms. Chan Ka Wai ("Ms Chan"). By virtue of the SFO, Ms. Chan is deemed to be interested in 20,000,000 Shares held by Noble Might.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: No.42, Jalan Puteri 2/2
Bandar Puteri Puchong
47100 Puchong, Selangor Darul Ehsan
Malaysia

Principal place of business in Hong Kong: Unit 5D, Hang Cheong Factory Building
No.1 Wing Ming Street
Kowloon
Hong Kong

Web-site address (if applicable): www.worldgate.com.hk

Share registrar: Principal share register and transfer office in the Cayman Islands
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Hong Kong branch share register and transfer:
Boardroom Share Registrars (HK) Limited
2103B, 21/F., 148 Electric Road
North Point
Hong Kong

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Auditors: Elite Partners CPA Limited
10/F., Observatory Road
Tsim Sha Tsui, Kowloon
Hong Kong

B. Business activities

The Company is an integrated logistics solution provider founded in Malaysia. It principally provides comprehensive international freight services, transportation services as well as warehousing services to customers worldwide and trading of used mobile phones in Hong Kong

C. Ordinary shares

Number of ordinary shares in issue: 158,400,000

Par value of ordinary shares in issue: HK\$0.1 each

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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LAI Kwok Hei

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WONG Siu Keung Joe

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MA Kin Hung

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WONG Hoi Yan Audrey

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*