

**The whole of this Provisional Allotment Letter must be returned to be valid.**

**本暫定配額通知書必須整份交還，方為有效。**

## **IMPORTANT**

### **重要提示**

Reference is made to the prospectus (the “**Prospectus**”) dated 8 October 2021 issued by Worldgate Global Logistics Ltd (the “**Company**”) in relation to the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述盛良物流有限公司(「**本公司**」)於二零二一年十月八日就供股刊發之供股章程(「**供股章程**」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

**IF YOU ARE IN DOUBT ABOUT ANY OF THE CONTENTS OF THIS PROVISIONAL ALLOTMENT LETTER (“PAL”), OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.**

閣下如對本暫定配額通知書(「**暫定配額通知書**」)任何內容或應採取之行動有疑問，或閣下如已出售或轉讓所有或部分本公司的股份，應尋求獨立專業意見。

**THIS PAL IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON MONDAY, 25 OCTOBER 2021 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS” OVERLEAF).**

本暫定配額通知書具有價值及可轉讓，務請閣下立即處理。本暫定配額通知書所載要約將於二零二一年十月二十五日(星期一)下午四時正(或背頁「**惡劣天氣及／或極端情況影響**」一段所述之較後日期及／或時間)結束。

A copy of each of the Prospectus Documents, having attached thereto the written consent referred to under the section headed “16. Documents Delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong, the Stock Exchange and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

各供股章程文件(連同供股章程附錄三「16.送呈公司註冊處處長的文件」一節所述之書面同意書)已根據《公司(清盤及雜項條文)條例》(香港法例第32章)第342C條之規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會、聯交所及香港公司註冊處處長對該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本暫定配額通知書之全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares, the Rights Shares in both their nil-paid and fully-paid forms may be settled through CCASS and you should consult your stockbroker or a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份、未繳股款及繳足股款供股股份之買賣可透過中央結算系統進行交收，有關交收安排之詳情及該等安排可能對閣下權利及權益之影響，應諮詢閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirement of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣以及符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份各自於聯交所開始買賣之日期或由香港結算可能釐定之其他日期起，可於中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交收日在中央結算系統交收。所有中央結算系統之活動均須遵守不時生效之《中央結算系統一般規則》及《中央結算系統運作程序規則》。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong. Distribution of the Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons who come into possession of the Prospectus Documents should acquaint themselves with and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

供股將按非包銷基準進行。供股章程文件並無亦將不會根據香港以外任何司法權區的適用證券法例登記或存檔。向香港以外司法權區派發供股章程文件可能受法律限制。獲得供股章程文件者應自行瞭解及遵守任何有關限制。未有遵從該等限制可能構成違反任何有關司法權區之證券法律。

Form A  
表格甲

# WORLDGATE GLOBAL LOGISTICS LTD

## 盛良物流有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

(Stock Code: 8292)  
(股份代號: 8292)

Registrar:  
過戶登記處:  
Boardroom Share Registrars  
(HK) Limited  
Room 2103B, 21/F  
148 Electric Road  
North Point  
Hong Kong  
寶德隆證券登記有限公司  
香港  
北角  
電氣道148號  
21樓2103B室

Registered office:  
註冊辦事處:  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

Principal place of business in  
Hong Kong:  
香港主要營業地點:  
Unit 5D, 5/F  
Hang Cheong Factory Building  
No. 1 Wing Ming Street  
Kowloon  
Hong Kong  
香港  
九龍  
永明街1號  
恒昌工廠大廈5樓5D室

**RIGHTS ISSUE OF RIGHTS SHARES**  
**AT THE SUBSCRIPTION PRICE OF HK\$0.11 EACH ON THE BASIS**  
**OF THREE RIGHTS SHARES FOR EVERY ONE EXISTING SHARE**  
**HELD ON THE RIGHTS ISSUE RECORD DATE**  
按於供股記錄日期每持有一股現有股份可獲發三股供股股份的基準  
以認購價每股供股股份0.11港元進行供股股份的供股  
**PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN**  
**4:00 P.M. MONDAY, 25 OCTOBER 2021**  
股款須不遲於二零二一年十月二十五日(星期一)下午四時正接納時繳足

### PROVISIONAL ALLOTMENT LETTER

#### 暫定配額通知書

8 October 2021  
二零二一年十月八日

Name(s) and address of Qualifying Shareholder(s)  
合資格股東姓名及地址

Provisional Allotment Letter No.  
暫定配額通知書編號

\_\_\_\_\_

\_\_\_\_\_

Total number of Shares registered in your name(s) on Thursday, 7 October 2021  
於二零二一年十月七日(星期四)登記於閣下名下之股份總數

BOX A  
甲欄

\_\_\_\_\_

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 25 October 2021  
暫定配發予閣下之供股股份數目，接納之全數款項須不遲於二零二一年十月二十五日(星期一)下午四時正前繳足

BOX B  
乙欄

\_\_\_\_\_

Total subscription monies payable  
應繳認購款項總額

BOX C  
丙欄

\_\_\_\_\_

HKS  
港元

Name of bank on which  
cheque/cashier's order is drawn:  
支票/銀行本票的付款銀行名稱:

\_\_\_\_\_

Cheque/cashier's order  
number:  
支票/銀行本票號碼:

\_\_\_\_\_

Contact telephone number:  
聯絡電話號碼:

\_\_\_\_\_



IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S) REPRESENTED BY THIS PAL, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓本暫定配額通知書所指供股股份的認購權時，每宗買賣均須繳付從價印花稅。除出售以外，餽贈或轉讓實益權益亦須繳付從價印花稅。在本暫定配額通知書所指之任何供股股份配額轉讓登記之前，須出示已繳付從價印花稅之證明。

Form B  
表格乙

FORM OF TRANSFER AND NOMINATION  
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the Rights Shares comprised herein)

(僅供有意轉讓本暫定配額通知書所列其全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors

Worldgate Global Logistics Ltd

致：盛良物流有限公司

列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹將本暫定配額通知書所列本人／吾等供股股份的認購權全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Qualifying Shareholder(s) (all joint shareholders must sign)

合資格股東簽署(所有聯名股東均須簽署)

Date 日期：\_\_\_\_\_

Ad valorem stamp duty shall be payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.

填妥此表格後，轉讓人及承讓人須就轉讓有關供股股份之認購權支付從價印花稅。

(To be completed and signed only by the person(s) to whom the rights to subscribe  
for the Rights Shares has/have been transferred)  
(僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors  
**Worldgate Global Logistics Ltd**  
致：盛良物流有限公司  
列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/we agree to accept the same on the terms set out in this PAL and the accompanying Prospectus and subject to the articles of association of the Company.

敬啟者：  
本人／吾等謹請閣下將表格甲中乙欄所列數目之供股股份登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及隨附之供股章程所載之條款，並在本公司之組織章程細則之規限下接納此等股份。

Existing Shareholder(s)  
please mark "X" in this box  
現有股東請在本欄內  
填上「X」符號

To be completed in block letters in **ENGLISH**. Joint transferees should give the address of the first-named transferee only.  
For Chinese transferee, please provide your name in both English and Chinese.  
請用英文正楷填寫。聯名承讓人僅須填寫排名首位之承讓人之地址。  
中國籍承讓人請同時填寫中、英文姓名。

Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Name in Chinese 中文姓名
	Other name(s) 別名	
Name(s) of joint transferee(s) in English (if any) 聯名承讓人英文姓名(如有)		
Address in English (joint transferees should give the address of the first-named applicant only) 英文地址(聯名承讓人僅須填寫 排名首位之申請人之地址)		
Occupation 職業	Telephone no. 電話號碼	
Dividend instructions 派息指示		
Name and address of bank 銀行名稱及地址	Bank account no. 銀行賬戶號碼	
	Account type 賬戶類別	

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of transferee(s) (all joint transferee(s) must sign)  
承讓人簽署(所有聯名承讓人均須簽署)

Date 日期: \_\_\_\_\_

Ad valorem stamp duty shall be payable by the transferor(s) and the transferee(s) in connection with the transfer of rights to subscribe for the Rights Shares if this form is completed.

填妥此表格後，轉讓人及承讓人須就轉讓有關供股股份之認購權支付從價印花稅。