

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20210719-F08292-0003

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: WORLDGATE GLOBAL LOGISTICS LTD

Stock code (ordinary shares): 8292

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 November 2021.

A. General

Place of incorporation: CAYMAN ISLANDS

Date of initial listing on GEM: 6 JULY 2016

Name of Sponsor(s): Not Applicable

Names of directors: Executive Directors

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

LAI Kwok Hei
CHAN Kin Ho Philip

Independent Non-executive Directors

WONG Siu Keung Joe
WONG Hoi Yan, Audrey
MA Kin Hung

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of substantial shareholders	Number of shares	Percentage of shareholding
	Win All Management Limited	188,360,000	29.73%
	Mr. Ng Hang Fai Calvin (Note)	188,360,000	29.73%

Note: The entire issued share capital of Win All Management Limited is beneficially owned by Mr. Ng Hang Fai Calvin.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681 Grand Cayman KY1-1111
Caymen Islands

Head office and principal place of business:

No. 42, Jalan Puteri 2/2
Bandar Puteri Puchong
47100 Puchong, Selangor Darul Ehsan
Malaysia

Principal place of business in Hong Kong:

Unit 5D, Hang Cheong Factory Building
No.1 Wing Ming Street
Kowloon
Hong Kong

Web-site address (if applicable):

www.worldgate.com.hk

Share registrar:

Principal share register and transfer office in the Cayman Islands
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong branch register and transfer:
Boardroom Share Registrars (HK) Limited
2103B, 21/F, 148 Electric Road
North Point
Hong Kong

Auditors:

Elite Partners CPA Limited
10/F, 8 Observatory Road
Tsim Sha Tsui, Kowloon
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an integrated logistics solution provider founded in Malaysia. It principally provides comprehensive international freight services, transportation services as well as warehousing services to customers worldwide, trading of used mobile phones in Hong Kong and manufacturing and trading of plastic products in Vietnam.

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C. Ordinary shares

Number of ordinary shares in issue: 633,600,000

Par value of ordinary shares in issue: HK\$0.1 each

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

LAI Kwok Hei

CHAN Kin Ho Philip

WONG Siu Keung Joe

WONG Hoi Yan Audrey

MA Kin Hung

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.